



ESTATE PLANNING AND WILLS



8 hours remote learning

Held over 4 days

THE COURSE AT A GLANCE

An estate and financial plan has to incorporate not only the needs and preferences of the estate owner, but also the existing law, tax legislation and economic factors. All these factors have a bearing on each subsequent step in the process.

This webinar will provide the foundation for good estate planning and its culmination in a will, reflecting the true intention of the testator or testatrix. The webinar will illuminate the law and how these legal principles apply in practice, by means of a case study.

- DATE:** 1 to 4 June 2021
- TIME:** 15:00 to 17:00 - SAST
- NUMBER OF HOURS:** 8 hours, over four days
- FEE:** R2,200 per delegate. The fee includes any course materials. Full payment must be received three days before the course starts.
- PRESENTERS:** **Melanie Louw** - legal advisor, Sanlam; previously at Old Mutual, Momentum and ABSA Wealth
Kenny Meiring - CFP and a financial wellness coach with over 25 years' experience in the financial services industry
- COURSE FORMAT:** Presented remotely on Zoom
- CERTIFICATE:** A certificate of attendance from UCT
- DEADLINE:** Registrations close three days before the course starts

TO REGISTER OR FOR MORE INFORMATION:

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Or visit: www.lawatwork.uct.ac.za